

Appendix 1

Estimated
Schools
Block 2015/16

	Position reported 14/1/15	Movement since 14/1/15			Position reported 20/1/15
		Correction of Mobility Factors	Increased High Needs Pressure	Reinstatement of Growth Fund Rate	
Individual Schools Budget	£128,136,200			-£183,600	£127,952,600
2015/16 Budget shares at 2014/15 funding levels	£127,519,800	-£731,300			£126,788,500
Headroom to Transfer to High Needs	£616,400				£1,164,100
Residual Schools Block Funding required for High Needs transfer	£1,101,400		90,500		£644,200
New Individual Schools Budget	£126,418,400				£126,144,300
Budget shares post transfer between blocks	£126,418,400				£126,144,300

Estimated Schools Block 2015/16

	Position reported 14/1/15	Movement since 14/1/15			Position reported 20/1/15
		Correction of Mobility Factors	Increased High Needs Pressure	Reinstatement of Growth Fund Rate	
DfE 2015/16 Schools Block	£130,429,000				£130,429,000
Transfer to High Needs Block	-£1,717,800		-£90,500		-£1,808,300
Total Schools Block	£128,711,200				£128,620,700
<u>Central Services</u>					
Primary Review Growth Fund	£718,200			£183,600	£901,800
Admissions function	£422,100				£422,100
MASH and Early Help	£626,800				£626,800
CLA and MPA Licences	£127,500				£127,500
Individual Schools Budget before de-delegation	£126,816,600				£126,542,500
<u>De-delegated</u>					
Support for schools in financial difficulties	£327,600				£327,600
Trade Union Duties	£70,600				£70,600
Final Individual Schools Budget 2015/16	£126,418,400				£126,144,300
Final Individual Schools Budget 2014/15	£124,519,400				£124,519,400

Increase in Individual Schools Budget

£1,899,000

£1,624,900

Appendix 2

**Estimated High
Needs Block
2014/15**

Position reported
14/1/15

Movement
since 14/1/15

Position reported
20/1/15

	Pressure/ (saving)	Correction for 8 places at Great Oaks	Pressure/ (saving)
	£	£	£
14/15 Funding Pressures	£894,400		£894,400
Special Schools	£1,143,900	£90,500	£1,234,400
Special Units / Resource Provision	£36,200		£36,200
High needs pupils in FE colleges	£174,300		£174,300
High needs pupils in other local authority provision	-£52,400		-£52,400
Pupils with Statements	£85,300		£85,300
Pre 16 Out of City	£194,800		£194,800
Post 16 Out of City	-£201,900		-£201,900
Growth Funding on High Needs Block	-£315,900		-£315,900
Total pressure to be funded from Early Years Block	£240,900		£240,900
Total pressure to be funded from Schools Block	£1,717,800	£90,500	£1,808,300

Estimated High Needs Block 2014/15

	Position reported 14/1/15	Movement since 14/1/15	Position reported 20/1/15
DfE 2015/16 High Needs Block	£17,739,000		£17,739,000
Transfer from Early Years Block	£240,900		£240,900
Transfer from Schools Block	£1,717,800	£90,500	£1,808,300
Total High Needs Block	£19,697,700		£19,788,200
Funding for maintained providers	£12,916,300	£90,500	£13,006,800
Funding for Academies, Free Schools and Colleges	£2,393,600		£2,393,600
Funding for independent providers	£2,044,100		£2,044,100
Other Alternative Provision	£171,900		£171,900
SEN support services	£759,100		£759,100
Support for inclusion	£904,700		£904,700
Overheads	£508,000		£508,000
TOTAL	£19,697,700		£19,788,200

Analysis of EB620 Intervention Fund

Updated 2 Dec 14

Appendix 3

Budgets for 2014/15

Allocations to Schools

	£	£
		327,600
<i>Less</i>		
Contribution towards IEB support costs for Regents Park School	70,000	
Supporting Visits from Davies Lane in London	4,000	
50% Contribution to the Infant School Deficit	9,300	
Maths Teacher at Woodlands School	10,000	
Funding for planned work with local SLEs at Woodlands School	8,450	
External Review of Governance at Woodlands School	1,000	
		<u>102,750</u>
<hr/> Balance Remaining		224,850

Less Known Commitments

Contingency to cover further school improvement measures - Woodlands School	14,000	
2 payments to Chair of Regents Park IEB @ £2.5K each	5,000	
IT Equipment at Valentine Primary	10,000	
		<u>29,000</u>
<hr/> Balance Unallocated		195,850

Use of Intervention Fund 2013/14

	£
Hightown Primary School – Funding for Interim Headship Support.	19,200
Heathfield Junior School – Funding to support improvements in teaching and learning.	15,000
Chamberlayne – funding to cover secondment to Thornhill Primary School	5,000
Growth Funding - Newlands Primary School	33,000
Swathling Primary School – funding to support the inclusion of a child with SEN but without a statement	21,000
Growth Funding – Wordsworth	27,000
Cedar School – Additional allocation	10,000
Fairisle Junior School – Staff backfill costs	15,625
Moorlands Primary School – Funding for equipment	6,500
Fairisle Junior School – Additional Head Teacher responsibilities and back fill arrangements.	23,986
Springwell Special School – Additional allocation	25,000
Bevios Town Primary School	33,000
St Monica Junior School – 50% contribution to clear capital deficit on primary merger.	14,348
Tremona Road – Shortfall on capital allocation	1,415
Moorlands Primary School – School Improvement Action Plan	14,200
Polygon Special School – Home/School Liaison Officer	7,000
Bitterne C of E Infants School – School Improvement Action Plan	10,000
Ian Fielder – Mediation Workshops Redbridge School	2,371
Ian Fielder – Governance review Weston Park School	1,159
Ian Fielder – IEB Regents Park School	2,500
Foundry Lane – Contribution to School Improvements	70,000
Hardmoor Nursery School – reallocation of CRC allowances underspend 2011/12	113
Total Allocated During 2013/14	357,417
Balance C/Fwd 2014/15	12,583
Intervention Fund Budget	370,000

School Name	2014/15 Actual Post De-Delegation Budget Share	Pupil Growth/Reduction between Oct 13 and Oct 14 Census' %	Option 1			Option 2			Option 3			Notes
			School Budget Share (Post De-Delegation)	Increase/Decrease vs 2014-15	Increase/Decrease vs 2014-15 as %	School Budget Share (Post De-Delegation)	Increase/Decrease vs 2014-15	Increase/Decrease vs 2014-15 as %	School Budget Share (Post De-Delegation)	Increase/Decrease vs 2014-15	Increase/Decrease vs 2014-15 as %	
Tanners Brook Primary School	£2,228,423	1.36%	£2,176,997	-£51,425	-2.31%	£2,177,481	-£50,942	-2.29%	£2,177,234	-£51,189	-2.30%	Loss of Protected Lump Sum
Banister Primary School and Nursery	£1,014,480	25.76%	£1,235,319	£220,839	21.77%	£1,243,621	£229,141	22.59%	£1,239,378	£224,898	22.17%	Growing School
Mansbridge Primary	£918,841	0.49%	£926,040	£7,199	0.78%	£914,245	-£4,595	-0.50%	£918,648	-£193	-0.02%	
Redbridge Primary	£937,594	-2.87%	£915,857	-£21,737	-2.32%	£902,813	-£34,782	-3.71%	£910,493	-£27,101	-2.89%	
Moorlands Primary School	£1,018,045	6.13%	£1,081,233	£63,188	6.21%	£1,074,170	£56,125	5.51%	£1,078,603	£60,557	5.95%	Growing School
Weston Shore Infant	£479,187	7.41%	£506,128	£26,941	5.62%	£502,261	£23,074	4.82%	£501,231	£22,044	4.60%	
Townhill Junior School	£1,214,296	-1.32%	£1,184,861	-£29,435	-2.42%	£1,183,887	-£30,409	-2.50%	£1,184,385	-£29,911	-2.46%	
Oakwood Primary School	£1,527,422	-1.92%	£1,423,288	£104,133	-6.82%	£1,422,621	-£104,800	-6.86%	£1,422,962	£104,460	-6.84%	Loss of Protected Lump Sum
Fairisle Infant/Nursery School	£1,006,995	15.04%	£1,138,937	£131,942	13.10%	£1,144,167	£137,172	13.62%	£1,141,494	£134,499	13.36%	Growing School
Fairisle Junior	£1,367,813	-6.20%	£1,274,585	-£93,228	-6.82%	£1,271,941	-£95,872	-7.01%	£1,273,292	-£94,520	-6.91%	
Foundry Lane Primary School	£1,662,821	5.50%	£1,743,833	£81,012	4.87%	£1,749,430	£86,609	5.21%	£1,748,453	£85,632	5.15%	Growing School
Shirley Warren Primary & Nursery School	£1,387,583	8.16%	£1,478,476	£90,893	6.55%	£1,480,750	£93,167	6.71%	£1,479,588	£92,005	6.63%	Growing School
Mason Moor Primary	£1,191,940	0.80%	£1,187,628	-£4,312	-0.36%	£1,184,434	-£7,505	-0.63%	£1,184,560	-£7,379	-0.62%	
Bitterne CE Primary School	N/A		£1,462,524			£1,438,526			£1,450,791			Newly Amalgamated School
St.Mark's CE Primary School	£1,941,793	1.26%	£1,965,546	£23,753	1.22%	£1,965,985	£24,192	1.25%	£1,965,761	£23,968	1.23%	
St. Mary's Primary School	£2,261,227	9.45%	£2,427,492	£166,266	7.35%	£2,430,209	£168,982	7.47%	£2,428,821	£167,594	7.41%	Growing School
Highfield C.E. Primary School	£966,237	3.27%	£991,700	£25,463	2.64%	£983,916	£17,679	1.83%	£988,011	£21,774	2.25%	
Holy Family Primary School	£1,608,990	1.53%	£1,628,822	£19,832	1.23%	£1,631,870	£22,880	1.42%	£1,630,476	£21,486	1.34%	
St. Patricks Catholic Primary	£1,282,700	5.67%	£1,349,664	£66,963	5.22%	£1,351,634	£68,933	5.37%	£1,350,627	£67,926	5.30%	Growing School

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REGENTS PARK COMMUNITY COLLEGE	£3,766,090	-9.48%	£3,376,910	£389,180	-10.33%	£3,402,953	-£363,137	-9.64%	£3,389,907	£376,183	-9.99%	
The Sholing Technology College	£5,076,359	-0.48%	£5,055,058	-£21,301	-0.42%	£5,054,890	-£21,469	-0.42%	£5,054,976	-£21,383	-0.42%	
Redbridge Community School	£5,921,634	1.31%	£5,914,702	-£6,932	-0.12%	£5,933,073	£11,439	0.19%	£5,914,668	-£6,966	-0.12%	
Chamberlayne College for the Arts	£2,767,977	-0.21%	£2,724,132	-£43,845	-1.58%	£2,723,539	-£44,438	-1.61%	£2,723,842	-£44,135	-1.59%	
Bitterne Park School	£7,346,785	0.40%	£7,372,220	£25,435	0.35%	£7,372,290	£25,505	0.35%	£7,372,254	£25,469	0.35%	
Woodlands Community College	£3,670,297	-2.76%	£3,532,102	£138,195	-3.77%	£3,530,636	-£139,661	-3.81%	£3,531,385	£138,912	-3.78%	
Cantell School	£5,250,449	1.66%	£5,261,896	£11,447	0.22%	£5,261,942	£11,494	0.22%	£5,261,919	£11,470	0.22%	
St. George Catholic Voluntary Aided College	£2,948,154	7.08%	£3,102,543	£154,389	5.24%	£3,104,446	£156,291	5.30%	£3,103,473	£155,319	5.27%	
Hollybrook Junior School	£839,088	-0.97%	£811,325	-£27,763	-3.31%	£810,472	-£28,616	-3.41%	£810,908	-£28,180	-3.36%	
Hightown Primary School	£1,167,456	-4.52%	£1,082,913	-£84,542	-7.24%	£1,072,373	-£95,083	-8.14%	£1,079,983	-£87,472	-7.49%	
Beechwood Junior School	£1,064,419	16.52%	£1,190,623	£126,205	11.86%	£1,195,759	£131,340	12.34%	£1,193,134	£128,716	12.09%	Growing School
Ludlow Junior School	£1,961,608	1.24%	£1,984,650	£23,043	1.17%	£1,985,083	£23,475	1.20%	£1,984,862	£23,254	1.19%	
Ludlow Infant Academy	£1,022,337	0.00%	£1,022,400	£64	0.01%	£1,022,400	£64	0.01%	£1,022,400	£64	0.01%	
Portswood Primary	£1,447,778	1.21%	£1,463,947	£16,169	1.12%	£1,464,367	£16,589	1.15%	£1,464,152	£16,374	1.13%	
Shirley Junior School	£1,546,186	-5.79%	£1,450,962	-£95,223	-6.16%	£1,457,906	-£88,279	-5.71%	£1,454,538	-£91,647	-5.93%	
Shirley Infant School	£944,360	0.37%	£947,525	£3,165	0.34%	£947,654	£3,294	0.35%	£947,588	£3,228	0.34%	
Glenfield Infant School	£971,848	-0.40%	£967,616	-£4,232	-0.44%	£967,477	-£4,371	-0.45%	£967,548	-£4,300	-0.44%	
Wordsworth Primary School	£1,055,745	33.58%	£1,615,781	£560,036	53.05%	£1,621,775	£566,030	53.61%	£1,618,889	£563,143	53.34%	Growing School plus est NOR
Hollybrook Infant School	£656,603	4.71%	£682,082	£25,479	3.88%	£678,773	£22,171	3.38%	£682,882	£26,279	4.00%	
Kanes Hill Primary School	£1,496,868	3.13%	£1,527,476	£30,608	2.04%	£1,528,563	£31,695	2.12%	£1,528,007	£31,140	2.08%	
Townhill Infant School	£1,034,333	0.39%	£1,033,954	-£379	-0.04%	£1,034,091	-£242	-0.02%	£1,034,021	-£312	-0.03%	
Freemantle C of E Community Academy	£1,364,274	14.53%	£1,538,080	£173,806	12.74%	£1,540,748	£176,474	12.94%	£1,539,547	£175,273	12.85%	Growing School

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Springhill Catholic Primary	£2,228,315	-0.79%	£2,189,596	£-38,719	-1.74%	£2,211,537	£-16,778	-0.75%	£2,201,890	£-26,425	-1.19%	
Harefield Primary School	£1,419,055	9.73%	£1,487,440	£68,385	4.82%	£1,489,784	£70,729	4.98%	£1,488,347	£69,292	4.88%	
Upper Shirley High School	£3,893,758	1.62%	£3,897,712	£3,954	0.10%	£3,897,744	£3,985	0.10%	£3,897,727	£3,969	0.10%	
St. Anne's Catholic School	£4,894,514	-2.34%	£4,778,482	£116,033	-2.37%	£4,782,885	£-111,629	-2.28%	£4,783,300	£111,215	-2.27%	
Oasis Academy Lordshill	£3,635,482	-4.97%	£3,421,743	£213,739	-5.88%	£3,419,519	£-215,963	-5.94%	£3,420,656	£214,826	-5.91%	
Oasis Academy Mayfield	£4,106,452	1.81%	£4,121,899	£15,446	0.38%	£4,121,998	£15,545	0.38%	£4,121,947	£15,495	0.38%	